



712 Bancroft, #436; Walnut Creek, CA 94598; Phone: 925 939-4367 Fax: -4567

nancy@appraiser.net

Professional Profile

Nancy Stacy, GG, ASA

MASTER GEMOLOGIST APPRAISER®

www.jewelry-appraisal.com

June 11, 2011

I am an independent, professional jewelry appraiser based near San Francisco in Walnut Creek, Ca. My practice is limited to the appraisal of diamonds and gemstones, fine jewelry (including watches) and sterling silver flatware.

I have performed appraisals for the US Treasury Department Customs Service (now Department of Homeland Security), have testified as an expert in the California Superior Courts of Contra Costa, and have been engaged as an expert in numerous cases.

I have appraised the inventories of jewelry stores and the jewelry department of a nationally-known San Francisco-based luxury emporium.

My practice is carried out in conformity with the Uniform Standards of Professional Appraisal Practice of the Appraisal Foundation and the Principles of Appraisal Practice and Code of Ethics of the American Society of Appraisers and the Master Gemologist Appraiser® program.

My academic background is a Bachelor of Arts degree in Education from Fresno State University, with two years of post-graduate work in the field of Measurement and Evaluation. I entered the jewelry industry in 1980, first as the owner of a small retail jewelry shop, then as the owner of a full-service fine jewelry store. During that time, I earned my Graduate Gemologist degree from the Gemological Institute of America. From 1986-88 I hosted a weekly radio call-in talk show on station KATY called "A Rainbow of Jewels". I obtained training in appraising from the Accredited Gemologist's Association, where I was certified as a Master Gemologist Appraiser® and from the American Society of Appraisers, of which I am a Senior Member. In 1990, I closed the retail part of my business to become a full-time appraiser. In 1997 I earned a Certified Insurance Appraiser (CIA™) rating from Jewelry Insurance Appraisal Institute.

I have taught and developed appraisal courses for the American Society of Appraisers since 1989 in a number of venues across the United States, including George Washington University, Rhode Island School of Design (Brown University) and University of California at Irvine. I was co-developer and have taught a 10-day jewelry appraisal course (GJ216 Advanced Gemological Appraisal) four times in Beijing and Shanghai at the invitation of the People's Republic of China.

Courses that I have taught for the Personal Property discipline are: "The Uniform Standards of Professional Appraisal Practice", PP/GJ201 "Introduction to Personal Property Valuation", PP/GJ 202 "Personal Property Valuation Methodology—Research & Analysis" and PP/GJ 203 "Appraisal Writing".

I have also been co-developer and teacher for ASA Gems and Jewelry courses "Insurance Documentation for the Retail Jeweler", GJ205 "Gems and Jewelry Appraisal Theory, Methods and Application", GJ 206 "Gems and Jewelry Appraisal Techniques and Standards", and GJ 301 "Advanced Estate Appraisal Seminar".



Currently I develop and teach workshops on appraisal methods and other appraisal subjects, including basic principles of value, data collection and analysis in the sales comparison approach method, appraising for estates, and appraising for insurance coverage.



ACADEMIC BACKGROUND:

Bachelor of Arts ~ Fresno State University (Education) 1966
Postgraduate Studies ~ Cal State Bakersfield: Measurement & Evaluation 1971-75
Please see document "Education" for complete educational history

PROFESSIONAL DESIGNATIONS:

Graduate Gemologist (GG) ~ Gemological Institute of America 2/84
Accredited Senior Appraiser ~ Accredited Gemologists' Association 2/86
Master Gemologist Appraiser ~ Accredited Gemologists' Association 2/86
Accredited Senior Appraiser, ASA ~ American Society of Appraisers 8/87
Master Gemologist Appraiser® ~ American Society of Appraisers 8/87
Designated Member, ISA ~ International Society of Appraisers 9/89-
Certified Appraiser of Personal Property (CAPP) ~ ISA 1/96 – 9/02
Certified Insurance Appraiser™ ~ Jewelry Insurance Appraisal Institute 1997

TEACHING EXPERIENCE:

Insurance Documentation for Retail Jeweler; (Tucson), Co-Developer & Instructor 2/93
USPAP Uniform Standards of Professional Appraisal Practice; (S.F.) 4/94
ASA PP202, Personal Property Valuation: Research & Analysis (Tampa Bay); 11/94
ASA PP201, Introduction to Personal Property Valuation (Las Vegas); 6/95
ASA PP202, Personal Property Valuation: Research & Analysis (Denver); 8/95
ASA PP201, Introduction to Personal Property Valuation (Tucson); 2/96
ASA GJ206, Master Gemologist Appraiser® (Las Vegas) Course co-developer 5/97
ASA GJ206, Master Gemologist Appraiser® (Las Vegas) 6/98
ASA GJ301 Advanced Update Estate Appraisal (Las Vegas) Co-Developer & Instructor 6/99
ASA PP201 Introduction to Personal Property Valuation (Geo. Washington Univ.) 9/99
ASA GJ 216, Master Gemologist Appraiser® with Valuation Theory (Beijing, China) 10/99
Course co-developer and instructor
ASA GJ205, Appraisal Theory, Methods & Application, co-developer & Instructor 5-01
ASA GJ205, Appraisal Theory, Methods & Application 7-99
ASA GJ 216, Master Gemologist Appraiser® with Valuation Theory (Beijing, China) 10-2001
ASA PP/GJ201 (Providence, Rhode Island School of Design); 12-2001
ASA PP/GJ201 Introduction to Personal Property Valuation (UC Irvine) 2-2002
ASA PP/GJ 201 Introduction to Personal Property Valuation (GWU) 6-2002
ASA PP/GJ 203, Personal Property Valuation: Report Writing (GWU) 7-2002
ASA GJ205, Appraisal Theory, Methods & Application (San Diego) 8-2002
ASA GJ303, Finding Treasures, co-developer (UC Irvine) 3-2003
ASA GJ 216, Master Gemologist Appraiser® with Valuation Theory (Beijing, China) 10-2003
ASA GJ304 Computer Skills UCI (developed & taught) 11-2003
ASA GJ206, Master Gemologist Appraiser® (Tucson) 2-2004
ASA GJ 216, Master Gemologist Appraiser® with Valuation Theory (Shanghai, China) 6-2004
ASA Conference, 2-hour presentation, Preparing Litigation Reports 7-2004
ASA Conference, 2-hour presentation, Cyber-Strategies: Harvesting the Internet 7-2004
ASA Conference presentation Expert Reports 7- 27-04
ASA Conference presentation: Cyber-Strategies Jul 28-04
ASA Presentation: Organic Gems ASA NorCal Chapter 5-28-05
CIJT Workshop: Appraisal Issues CA Institute/Jewelry Training 10 21-22 06
CIJT developed/taught (with LaShawn Bauer) Sales Comparison Workshop (Reno) 5 15-17 07
PAS developed & taught PAS Take-In & Invoicing (Las Vegas) 5 31-07
AGA Consumer Advocacy Conference Panel 6-1-07
CIJT Sales Comparison Workshop (Chicago) Richard Drucker taught 1/2 day 7 11-13 07
CIJT "Improve Your Insurance Appraisal in Just 1 Hour" West Coast Jewelry Show 9-10-07
CIJT Sales Comparison Workshop 4 17-18 08



ADDITIONAL COURSES AND CERTIFICATIONS:

GIA: GEMOLOGICAL INSTITUTE OF AMERICA

First International Symposium	1981
Jewelry Retailing	1982
Diamonds	1982
Advanced Instrumentation	1983
Colored Stones	1984
Diamond Grading	1984
Gem Identification	1984
Jewelry Repair	1984
Graduate Gemologist Degree	1984
Colored Stone Grading	1989
Second International Symposium	1991
Pearl Grading	1991
Detecting Challenging Synthetics	1996
Detecting Treated Emerald, Ruby & Sapphire	1996
Third International Symposium	1999
Fourth International Symposium	2007

AGL: AMERICAN GEMOLOGICAL LABORATORIES

Color Scan Grading System	1982
---------------------------	------

ISA: INTERNATIONAL SOCIETY OF APPRAISERS

(Indiana University) Core Courses:	1989
#101 Professional Appraisal Practice, Ethics, Business Practices & Communication	
#102 Personal Property Methodology & Reasoning	
#103 Personal Property Appraiser's Fiduciary Responsibilities and Liabilities	
Advanced Courses:	
#105 The Appraiser as Expert Witness and Trial Consultant	1991
#106 The Appraisal of Gemstones	1990
Audited courses #101, 102 & 103 for review	1991
Appraisal Writing Update (Las Vegas)	1995
CAPP Review Course & Exam (Las Vegas)	1995
CAPP Certification (Certified Appraiser of Personal Property – Gemstones)	1996-2001

ASA: AMERICAN SOCIETY OF APPRAISERS

Lindenwood College: Appraisal Theory, Gems & Jewelry	1988
#201 Appraisal Theory	1993
#202 Approaches to Value	1993
#203 Appraisal Writing	1993
#204 Advanced Topics on Appraisal	1993
#207 Appraising Fine & Dec. Arts (audit)	1994
U.S.P.A.P. Uniform Standards of Professional Appraisal Practice	1993
#201 Appraisal Theory (audit for teaching)	1994
U.S.P.A.P. Update	1994
Instructor Training for Teachers of Adults	1994
#202 (audit for teaching)	1994
#GJ206 Master Gemologist Appraiser (audit for course development & teaching)	1996
#204 PP/GJ 203 Report Writing-Advanced Review for Instructors & Examiners	2001
PP/UCI Insurance, Appraisal & the Law	2002
PP/GJ 204 Legal & Commercial Environment	2002

HOEFER GEMOLOGICAL SERVICES

Harnessing the Power of Insurance Appraising	1997
Estate Settlement – What They Forgot to Teach You (ISA offering)	1998



AGA: ACCREDITED GEMOLOGISTS ASSOCIATION

Certified Master Gemologist Program: 1986
Accredited Senior Gemologist 1986
Accredited Gemological Laboratory #354; certified 1986
Advanced Diamond & Colored Stone Grading 1992
Advanced Transparent Gemstones 1992
Yearly Symposia 1986 - Present

JEWELRY INSURANCE APPRAISAL INSTITUTE

Certified Insurance Appraiser™ 1997

NAJA: NATIONAL ASSOCIATION OF JEWELRY APPRAISERS

Senior Member 1985

JEWELRY TRADE EXPERIENCE:

Owner of Jewels by Stacy Appraisals in Walnut Creek, CA. 1-90 - Present
Owner of Jewels by Stacy, a full service fine jewelry salon in Morro Bay, CA 2-80 - 12-89
Producer & Narrator, "A Rainbow of Jewels; (Weekly, 1/2-hour call-in talk show)" 1986 - 1988
KATY Radio, San Luis Obispo

COLOR VISION AND HUE DISCRIMINATION:

Tested by AGA, Tucson AZ 1986
Tested by the University of Arizona, Department of Ophthalmology 1990
Re-tested, University of Arizona DOO 1992
Re-tested, GJ216, Beijing 1999
Found to have Normal color vision with Normal to Better hue discrimination

PROFESSIONAL / ORGANIZATIONAL AFFILIATIONS AND INVOLVEMENT:

APPRAISAL FOUNDATION

Selected to serve on Appraisal Standards Board USPAP Issues Resource Panel 1997-2000

ASA: AMERICAN SOCIETY OF APPRAISERS

Accredited Senior Member 1987
Master Gemologist Appraiser (ASA) 1987
One of two representatives of the gems & jewelry specialty elected to the International Personal Property Committee 1992
Founding Vice-Chair of ASA National Gems & Jewelry Discipline Committee 1993
Seattle International Conference Gems & Jewelry Program Chairman 1993
Admitted to faculty of Personal Property Education Committee 1994
Chicago International Conference Gems & Jewelry Program Chairman 1994
Denver International Conference Gems & Jewelry Program Chairman 1995
Re-elected Vice Chair, G&J 1995
Education Chairman for G&J. Oversee Master Gemologist Appraiser program 1995-97
International Education Committee 1995-97; 99-
Award for outstanding contribution to the educational program 1995
International Chair of Gems & Jewelry (2-year term) 1997-99
International Board of Examiners 1999-
Education Chair for G&J 1999-2003
Award for outstanding contribution to the educational program 2001, '02, '03
Gems & Jewelry Committee 2007-

ISA: INTERNATIONAL SOCIETY OF APPRAISERS

Designated Member 1989-2003
Vice-President, ISA-Northern California Chapter 1991-1993
Award for outstanding performance 1992



President, ISA-Northern California Chapter 1993
 CAPP (Certified Appraiser of Personal Property, Gemstones) 1996 - 2002

JVC: JEWELERS VIGILANCE COMMITTEE

Member, Appraisal Task Force to establish appraisal standards for the jewelry industry
 Member, insurance documentation sub-committee
 Member, Appraisal Task Force Sub-Committee on standards for insurance documentation

GIA/AA: GEMOLOGICAL INSTITUTE OF AMERICA ALUMNAE ASSOCIATION

Charter Member 1982
 Course Reviewer, GIA course "Insurance Replacement Appraisal" 1995-96
 Attend local chapter meetings
 Finance Committee 1999-2000

GEM-A GEMOLOGICAL ASSOCIATION OF GREAT BRITAIN – MEMBER 2007-

AGA: ACCREDITED GEMOLOGISTS ASSOCIATION

Accredited Senior Gemologist 1986
 Appointed to the Certified Master Gemologist Committee 1992-93
 Committee Member 2008-

NAJA: NATIONAL ASSOCIATION OF JEWELRY APPRAISERS

Member 1985
 Senior Member 1988
 Attended seminars in Tucson & Boston

SEMINAR & COURSE DEVELOPMENT:

Produced a 1-day appraisal seminar, attended by 65 appraisers from 5 states 1992
 Proceeds were donated to local ASA & ISA chapters.
 Produced and co-authored ASA 1-day seminar "Advanced Update – Estate Appraisal" 1999
 Co-developer of ASA GJ206, "Master Gemologist Appraiser® course" 1997-
 Co-developer & instructor, ASA GJ216 Advanced Gemological Appraisal Course
 (International) 1999
 Co-developer & instructor, ASA GJ205, "G&J Appraisal Theory, Methods &
 Application" 2000
 Developed ASA GJ303 "Finding Treasures" offered at UC Irvine 2003
 Develop workshops on various subjects which I teach at the California Institute of
 Jewelry Training (CIJT) and other sponsors 2007-

AGA CERTIFIED GEM LABORATORY #103—LABORATORY EQUIPMENT

Binocular microscope	Leveridge gauge	Diamond light
Refractometer	Touchstone and acids	Fiber optic light
Polariscope	Electronic metals tester	GIA Certified Diamond Color Masters
Spectroscope	Thermal conductivity tester	GIA Gem Set color comparison system
Dichroscope	Electronic scale	Gem eWizard color comparison system
Chelsea color filter	Heavy liquids	Opal Smart Chart comparison system
Ultraviolet light unit	Austron Colorimeter	

TRADE PUBLICATION SUBSCRIPTIONS & RESOURCES:

- Rapaport Diamond Report
- Palmieri's Diamond & Gemstone Market Monitor
- The Guide
- Pricscope.com
- The Specht Sheet Watch Guide
- Auction Market Resource (online)
- ArtFact.com
- Gems & Gemology (GIA)



- Cornerstone (AGA)
- Jeweler's Circular Keystone
- Modern Jeweler
- National Jeweler

AVOCATIONS:

- Private pilot
- Skiing
- Snorkeling
- Jewelry design
- Genealogy